

A Professional Development Opportunity for
Financial Service Professionals

Is your financial services practice dementia-friendly?

Protect your clients. Protect your practice.



Thursday, May 25, 2017

9:00AM – Noon

2.5 CE Credits. Lunch included.

\$ 69.00

Location:

Chartwell Stonehaven
Retirement Community
70 Stonehaven Dr.
Kanata K2M 3B4

Free parking

Pre-registration required

www.agewellsolutions.ca / 613.277.6449

AGENDA

8:30AM - Coffee & registration

9:00AM - Session begins

10:10AM - Break

10:20AM - Session resumes

11:30AM - Lunch

Noon - Adjourn and tour of the
Stonehaven Community

Content:

How changes to the aging brain can affect financial management capacity.

The personal and business risks posed by mild cognitive impairment (MCI).

Signs, symptoms, and case studies.

Balancing privacy with advocacy: what do you do if you suspect a client is experiencing cognitive change.

Building a dementia-friendly practice: best practices, policies and procedures.

Promoting your dementia-friendly



Trusted Guidance for Aging Adults, Families and Professionals

- Senior housing and relocation
- Care navigation and advocacy
- Dementia-friendly training and best practices for professionals

